# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 4)\*

# **Bridge Investment Group Holdings Inc.**

(Name of Issuer)

Class A Common Stock (Title of Class of Securities)

> 10806B100 (CUSIP Number)

Robert R. Morse 111 E. Sego Lily Drive, Suite 400, Salt Lake City, Utah 84070 (801) 716-4500

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 1, 2024

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box.  $\Box$ 

*Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	Name of Reporting Pe	rsons				
	Robert Randolph Morse					
2	Check the Appropriate	e Box if a Mo	ember of A Group			
	(a) 🛛	(b) 🗆				
3	SEC Use Only					
4	Source of Funds (See	Instructions)				
	00					
5	Check if disclosure of □	legal procee	dings is required pursuant to Items 2(d) or 2(e)			
6	Citizenship of Place of	f Organizatio	n			
	United States	e				
		7	Sole Voting Power			
			2,630,856			
		8	Shared Voting Power			
	BER OF SHARES CIALLY OWNED BY		35,086,776			
EACH RI	EPORTING PERSON WITH	9	Sole Disposition Power			
	WIII		2,630,856			
		10	Shared Disposition Power			
		35,086,776				
11	Aggregate Amount Be	eneficially O	wned by Each Reporting Person			
	37,717,632					
12	Check if the Aggregate	e Amount in	Row (11) Excludes Certain Shares			
13	Percent of Class Repre	esented by A	mount in Row (11)			
	50.1%					
14	Type of Reporting Per	son				
	IN					

	Name of Reporting Persons					
	FLM Holdings, LLC					
2	2 Check the Appropriate Box if a Member of A Group					
	(a) 🖂	(b) 🗆				
3	SEC Use Only					
4	Source of Funds (See ]	Instructions)				
	00					
5	Check if disclosure of	legal proceed	dings is required pursuant to Items 2(d) or 2(e)			
6	Citizenship of Place of	f Organizatio	n			
	Delaware					
		7	Sole Voting Power			
	-		33,635,780			
NUMB	ER OF SHARES	8	Shared Voting Power			
BENEFICI	ALLY OWNED BY		0			
EACH REI	PORTING PERSON WITH	9	Sole Disposition Power			
	with		33,635,780			
		10	Shared Disposition Power			
			0			
11	Aggregate Amount Be	neficially Ov	vned by Each Reporting Person			
	33,635,780					
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares					
13	Percent of Class Represented by Amount in Row (11)					
	45.5%					
14	Type of Reporting Per	son				
	OO (Limited Liabilit					

1	Name of Reporting Persons					
	Jonathan Slager					
2	Check the Appropriate	te Box if a Member of A Group				
	(a) 🛛	(b) 🗆				
3	SEC Use Only					
4	Source of Funds (See I	nstructions)				
5		legal procee	dings is required pursuant to Items 2(d) or 2(e)			
6	Citizenship of Place of	Organizatio	n			
	United States	organizatio	11			
	Cinted States	7	Sole Voting Power			
			792.744			
	-	8	Shared Voting Power			
	BER OF SHARES IALLY OWNED BY		20,753,921			
	PORTING PERSON	9	Sole Disposition Power			
	WITH		792,744			
	-	10	Shared Disposition Power			
			6,163,840			
11	Aggregate Amount Be	neficially O	vned by Each Reporting Person			
	21,546,665					
12	Check if the Aggregate	e Amount in	Row (11) Excludes Certain Shares			
13	Percent of Class Repre	sented by A	mount in Row (11)			
	35.3%					
14	Type of Reporting Per	son				
	IN					

1	Name of Reporting Persons					
	SF Intentional Irrevo	cable Trust	Dated December 30, 2019			
2	Check the Appropriate	mber of A Group				
	(a) 🗵	(b) 🗆				
3	SEC Use Only					
4	Source of Funds (See	Instructions)				
	00					
5	Check if disclosure of	legal proceed	lings is required pursuant to Items 2(d) or 2(e)			
6	Citizenship of Place of	f Organizatio	n			
	Delaware					
		7	Sole Voting Power			
			2,374,838			
NUMB	ER OF SHARES	8	Shared Voting Power			
BENEFICI	ALLY OWNED BY		18,379,083			
EACH REI	PORTING PERSON WITH	9	Sole Disposition Power			
			2,374,838			
		10	Shared Disposition Power			
			0			
11		neficially Ov	vned by Each Reporting Person			
	20,753,921					
12	Check if the Aggregate	e Amount in	Row (11) Excludes Certain Shares			
13	Percent of Class Represented by Amount in Row (11)					
	34.0%					
14	Type of Reporting Per	son				
	00					

1	Name of Reporting Persons					
	J.P. Slager, LLC					
2 Check the Appropriate Box if a Member of A			mber of A Group			
		(b) 🗆				
3	SEC Use Only					
4	Source of Funds (See I	Instructions)				
	00					
5	Check if disclosure of	legal procee	dings is required pursuant to Items 2(d) or 2(e)			
6						
U	Citizenship of Place of Delaware	Organizatio	n			
	Delaware	7	Sole Voting Power			
			3.468,512			
	-	8	Shared Voting Power			
	BER OF SHARES CIALLY OWNED BY					
	EPORTING PERSON	9	Sole Disposition Power			
	WITH		3.468.512			
	_	10	Shared Disposition Power			
			0			
11	Aggregate Amount Be	neficially O	wind by Each Reporting Person			
	3,468,512					
12	Check if the Aggregate	e Amount in	Row (11) Excludes Certain Shares			
13	Percent of Class Repre	ercent of Class Represented by Amount in Row (11)				
	7.9%					
14	Type of Reporting Per	son				
	00					

1	Name of Reporting Persons				
	Adam O'Farrell				
2 Check the Appropriate Box if a Member of A Group			mber of A Group		
		(b) 🗆			
3	SEC Use Only				
4	Source of Funds (See 1	Instructions)			
	00				
5	Check if disclosure of	legal procee	dings is required pursuant to Items 2(d) or 2(e)		
6	Citizenship of Place of	f Organizatio	n		
	United States				
		7	Sole Voting Power		
			459,262		
NUME	BER OF SHARES	8	Shared Voting Power		
BENEFIC	TALLY OWNED BY		17,497,763		
EACH RE	PORTING PERSON	9	Sole Disposition Power		
			459,262		
		10	Shared Disposition Power		
			2,926,699		
11		neficially Ov	vned by Each Reporting Person		
12	17,957,025				
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares				
13	Percent of Class Repre	sented by A	mount in Row (11)		
	31.1%	-			
14	Type of Reporting Per	son			
	IN				

1	Name of Reporting Persons					
	Adam B. O'Farrell a	nd Tracy K.	O'Farrell Trust dtd May 9, 2019			
2	Check the Appropriate	Box if a Me	ember of A Group			
	(a) 🗵	(b) 🗆				
3	SEC Use Only					
4	Source of Funds (See ]	Instructions)				
5	OO Check if disclosure of	legal proceed	dings is required pursuant to Items 2(d) or 2(e)			
6	Citizenship of Place of	f Organizatio	n			
	United States					
		7	Sole Voting Power			
			1,465,749			
NUMP	BER OF SHARES	8	Shared Voting Power			
BENEFIC	IALLY OWNED BY		16,032,014			
EACH RE	PORTING PERSON WITH	9	Sole Disposition Power			
			1,465,749			
		10	Shared Disposition Power			
			0			
11	Aggregate Amount Be <b>17,497,763</b>	neficially Ov	wned by Each Reporting Person			
12		e Amount in	Row (11) Excludes Certain Shares			
13	Percent of Class Repre	Percent of Class Represented by Amount in Row (11)				
	30.3%					
14	Type of Reporting Per	son				
	IN					

1	Name of Reporting Persons				
	Dean Allara				
2 Check the Appropriate Box if a Member of A Group			mber of A Group		
		(b) 🗆			
3	SEC Use Only				
4	Source of Funds (See	Instructions)			
	00				
5	Check if disclosure of	legal procee	dings is required pursuant to Items 2(d) or 2(e)		
6	Citizenship of Place of	f Organizatio	n		
	United States		1		
		7	Sole Voting Power		
			6,864,817		
NUM	BER OF SHARES	8	Shared Voting Power		
BENEFIC	CIALLY OWNED BY		11,249,737		
EACH RE	EPORTING PERSON WITH	9	Sole Disposition Power		
			6,864,817		
		10	Shared Disposition Power		
			1,558,632		
11	Aggregate Amount Be	eneficially Ov	vned by Each Reporting Person		
	18,114,554				
12	Check if the Aggregate	e Amount in	Row (11) Excludes Certain Shares		
13	Percent of Class Repre	esented by A	nount in Row (11)		
	31.3%				
14	Type of Reporting Per	son			
	IN				

### **Explanatory Note**

This Amendment No. 4 to Schedule 13D ("Amendment No. 4") amends and supplements the Schedule 13D filed with the United States Securities and Exchange Commission on July 30, 2021, as amended by Amendment No. 1 to Schedule 13D filed on January 7, 2022, Amendment No. 2 to Schedule 13D filed on January 10, 2023 and Amendment No. 3 to Schedule 13D filed on July 5, 2023 (as amended, the "Schedule 13D") relating to the Class A Common Stock, par value \$0.01 per share (the "Class A Common Stock"), of Bridge Investment Group Holdings Inc., a Delaware corporation (the "Issuer"). Capitalized terms used herein without definition shall have the meaning set forth in the Schedule 13D.

#### Item 2. Identity and Background.

Item 2 of the Schedule 13D is amended and replaced in its entirety as follows:

The Schedule 13D is being filed by the following entities (each a "Reporting Person" and collectively, the "Reporting Persons"):

Robert Randolph Morse FLM Holdings, LLC, a Delaware limited liability company Jonathan Slager SF Intentional Irrevocable Trust dated December 30, 2019 (the "SF Intentional Irrevocable Trust") J.P. Slager, LLC, a Utah limited liability company Adam O'Farrell Adam B. O'Farrell and Tracy K. O'Farrell Trust dtd May 9, 2019 (the "O'Farrell Trust") Dean Allara

Messrs. Morse, Slager, O'Farrell and Allara are citizens of the United States. Mr. Morse's principal occupation is Executive Chairman of the Issuer. Mr. Slager's principal occupation is director and Chief Executive Officer of the Issuer. Mr. O'Farrell's principal occupation is director and Chief Operating Officer of the Issuer. Mr. Allara's principal occupation is director and Vice Chairman and Head of Client Solutions Group of the Issuer. The other Reporting Persons are principally engaged in the business of managing their investments in the securities of the Issuer.

Information with respect to the managing members of FLM Holdings, LLC and J.P. Slager, LLC (collectively, the "Related Persons"), including the name, business address, present principal occupation or employment and citizenship of each of the Related Persons is listed on the attached Schedule A, which is incorporated herein by reference.

The principal business address for Messrs. Morse, Slager, O'Farrell and Allara, FLM Holdings, LLC, the SF Intentional Irrevocable Trust, J.P. Slager, LLC and the O'Farrell Trust is c/o Bridge Investment Group Holdings Inc., 111 East Sego Lily Drive, Suite 400, Salt Lake City, Utah 84070.

By virtue of the agreements made pursuant to the Stockholders Agreement (as defined below), Messrs. Morse, Slager, O'Farrell and Allara, FLM Holdings, LLC, the SF Intentional Irrevocable Trust, J.P. Slager, LLC, and the O'Farrell Trust may be deemed to constitute a group for purposes of Rule 13d-3 under the Securities and Exchange Act of 1934, as amended (the "Exchange Act"). For a description of the relationship between these Reporting Persons, see Item 4 below.

During the last five years, none of the Reporting Persons nor any Related Persons (i) has been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

### Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of the Schedule 13D is hereby amended and supplemented with the following:

Award of restricted shares of Class A Common Stock

On January 1, 2024, Messrs. Morse, Slager, O'Farrell and Allara received from the Issuer an award of 740,000, 200,000, 110,000 and 150,000 restricted shares of Class A Common Stock, respectively, as employee compensation.

Item 5 of the Schedule 13D is hereby amended and replaced in its entirety as follows:

(a) - (b)

The following sets forth, as of the date of this Schedule 13D, the aggregate number of shares of Class A Common Stock and percentage of Class A Common Stock beneficially owned by each of the Reporting Persons, as well as the number of shares of Class A Common Stock as to which each Reporting Person has the sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole power to dispose or to direct the disposition of, or shared power to dispose or to direct the disposition of, as of the date hereof, based on 40,248,393 shares of Class A Common Stock outstanding as of January 1, 2024:

Reporting Person	Amount beneficially owned	Percent of Class	Sole power to vote or to direct the vote	Shared power to vote or to direct the vote	Sole power to dispose or to direct the disposition	Shared power to dispose or to direct the disposition
Robert Randolph Morse	37,717,632	50.1 %	2,630,856	35,086,776	2,630,856	35,086,776
FLM Holdings, LLC	33,635,780	45.5 %	33,635,780	—	33,635,780	_
Jonathan Slager	21,546,665	35.3 %	792,744	20,753,921	792,744	6,163,840
SF Intentional Irrevocable Trust Dated December 30, 2019	20,753,921	34.0 %	2,374,838	18,379,083	2,374,838	_
J.P. Slager, LLC	3,468,512	7.9 %	3,468,512	—	3,468,512	_
Adam O'Farrell	17,957,025	31.1 %	459,262	17,497,763	459,262	2,926,699
Adam B. O'Farrell and Tracy K. O'Farrell Trust dtd May 9, 2019	17,497,763	30.3 %	1,465,749	16,032,014	1,465,749	_
Dean Allara	18,114,554	31.3 %	6,864,817	11,249,737	6,864,817	1,558,632

Mr. Morse is (i) the record holder of 2,630,856 shares of Class A Common Stock; (ii) the manager of FLM Holdings, LLC, which is the record holder of 33,635,780 Class A Units; and (iii) the manager of FLM Management LLC, which is the trustee of various family trusts that are the record holders of an aggregate of 1,450,996 Class A Units. As a result, Mr. Morse may be deemed to share beneficial ownership of the securities held of record by FLM Holdings, LLC and the various family trusts.

Mr. Slager is (i) the record holder of 792,744 shares of Class A Common Stock; (ii) the grantor of the SF Intentional Irrevocable Trust, which is the record holder of 2,374,838 Class A Units; (iii) the manager of J.P. Slager, LLC, which is the record holder of 3,468,512 Class A Units; and (iv) the manager of The Christmas, LLC, which is the general partner of the Slager Family Limited Partnership which is the record holder of 320,490 Class A Units. As a result, Mr. Slager may be deemed to share beneficial ownership of the securities held of record by the SF Intentional Irrevocable Trust, J.P. Slager, LLC and the Slager Family Limited Partnership. In addition, certain parties to the Stockholders Agreement have granted an irrevocable proxy to the SF Intentional Irrevocable Trust to vote 14,590,081 shares of Class A Common Stock and Class A Units in the aggregate. As a result, Mr. Slager may be deemed share beneficial ownership of the securities subject to the irrevocable proxy.

Mr. O'Farrell is (i) the record holder of 459,262 shares of Class A Common Stock and may be deemed to share beneficial ownership of 1,460,950 Class A Units held of record by the O'Farrell Irrevocable Trust, of which Mr. O'Farrell is trustee; and (ii) the trustee of the O'Farrell Trust, which is the record holder of 1,465,749 Class A Units. As a result, Mr. O'Farrell may be deemed to share beneficial ownership of the securities held of record by the O'Farrell Trust and the O'Farrell Irrevocable Trust. In addition, certain parties to the Stockholders Agreement have granted an irrevocable proxy to the O'Farrell Trust to vote 14,571,064 shares of Class A Common Stock and Class A Units in the aggregate. As a result, Mr. O'Farrell may be deemed share beneficial ownership of the securities subject to the irrevocable proxy.

Mr. Allara is (i) the record holder of 6,864,817 shares in the aggregate of Class A Common Stock and Class A Units and may be deemed to share beneficial ownership of (a) 500,000 Class A Units held of record by the Dean Allara Family Legacy Trust, of which Mr. Allara is trustee, and (b) 500,000 Class A Units held of record by the Stacey Allara Family Legacy Trust, of which Mr. Allara is trustee; and (ii) the manager of Rockridge Investments, LLC, which is the record holder of 558,632 Class A Units. As a result, Mr. Allara may be deemed to share beneficial ownership of the securities held of record by the Dean Allara Family Legacy Trust, and Rockridge Investments, LLC. In addition, certain parties to the Stockholders Agreement have granted an irrevocable proxy to Dean Allara to vote 9,691,105 shares of Class A Common Stock and Class A Units in the aggregate. As a result, Mr. Allara may be deemed share beneficial ownership of the securities subject to the irrevocable proxy.

Each Class A Unit may be redeemed at any time for shares of Class A Common Stock on a 1-to-1 basis. As such, each of the individuals and entities noted above may be deemed to beneficially own the shares of Class A Common Stock issuable upon redemption of the Class A Units.

(c) Except as described in Item 3 and Item 4, within the past 60 days, the O'Farrell Irrevocable Trust acquired 700,000 Class A Units from the O'Farrell Trust on November 15, 2023 for \$7.59 per unit together with 700,000 shares of Class B Common Stock.

(d) None.

(e) As of the date hereof, FLM Management LLC ceased to be the beneficial owner of more than five percent of the Class A Common Stock of the Issuer.

## Item 7. Materials to be Filed as Exhibits

Exhibit No.	Description
1	Joint Filing Agreement

#### SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 5, 2024

# /s/ Robert Randolph Morse Name: Robert Randolph Morse

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# FLM Holdings, LLC

By: /s/ Robert Randolph Morse Name: Robert Randolph Morse Title: Manager

# /s/ Jonathan Slager

Name: Jonathan Slager

# SF Intentional Irrevocable Trust dated December 30, 2019

By: /s/ Jonathan Slager Name: Jonathan Slager Title: Trustee

### J.P. Slager, LLC

By: /s/ Jonathan Slager Name: Jonathan Slager Title: Manager

# /s/ Adam O'Farrell Name: Adam O'Farrell

# Adam B. O'Farrell and Tracy K. O'Farrell Trust dtd May 9, 2019

By: /s/ Adam O'Farrell Name: Adam O'Farrell Title: Trustee

# /s/ Dean Allara

Name: Dean Allara

# SCHEDULE A

The name, present principal occupation or employment, business address and citizenship of each of the executive officers and managing members of FLM Holdings, LLC and J.P. Slager, LLC are set forth below.

FLM Holdings, LLC						
Name	Present Principle Occupation or Employment	Principal Business Address	Citizenship			
Robert Morse	Executive Chairman, Bridge Investment Group Holdings Inc.	111 East Sego Lily Drive, Suite 400, Salt Lake City, Utah 84070	USA			

# J.P. Slager, LLC

Name	Present Principle Occupation or Employment	Principal Business Address	Citizenship
Jonathan Slager	Chief Executive Officer, Bridge Investment Group	111 East Sego Lily Drive, Suite 400, Salt Lake	USA
	Inc.	City, Utah 84070	

# JOINT FILING AGREEMENT

The undersigned hereby agree that they are filing this statement jointly pursuant to Rule 13d-1(k)(1). Each of them is responsible for the timely filing of such Schedule 13D and any amendments thereto, and for the completeness and accuracy of the information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the filing, unless such person knows or has reason to believe that such information is inaccurate.

In accordance with Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree to the joint filing with each other on behalf of each of them of such a statement on Schedule 13D with respect to the Class A common stock of Bridge Investment Group Holdings Inc. beneficially owned by each of them. This Joint Filing Agreement shall be included as an exhibit to such Schedule 13D.

IN WITNESS WHEREOF, the undersigned hereby execute this Joint Filing Agreement as of the 5th day of January, 2024.

FLM Holdings, LLC
By: /s/ Robert Randolph Morse
Name: Robert Randolph Morse
Title: Manager
/s/ Jonathan Slager
Name: Jonathan Slager
SF Intentional Irrevocable Trust dated December 30, 2019
By: /s/ Jonathan Slager
Name: Jonathan Slager
Title: Trustee
J.P. Slager, LLC
By: /s/ Jonathan Slager
Name: Jonathan Slager
Title: Manager
/s/ Adam O'Farrell
Name: Adam O'Farrell
Adam B. O'Farrell and Tracy K. O'Farrell Trust dtd May 9, 2019
By: /s/ Adam O'Farrell
Name: Adam O'Farrell
Title: Trustee
/s/ Dean Allara

Name: Dean Allara